

## **Count me in!**

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Name

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Phone number

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Email Address

**Yes, I have incorporated a legacy gift to Albany UU in my estate.** Please count me as a member of the John Cross Legacy Society.

**Please have someone from the Endowment Trust contact me** to discuss making a legacy gift to our congregation.

**I wish to keep this information confidential** to the AlbanyUU Endowment Trust Committee.

***Please return to:***

Endowment Trust, First Unitarian  
Universalist Society of Albany, 405  
Washington Ave., Albany, NY 12206

Endowment Trust  
John Cross Legacy Society  
First Unitarian Universalist Society of Albany  
405 Washington Avenue  
Albany, NY 12206  
518-463-7135

## **The John Cross Legacy Society**

**at the First Unitarian  
Universalist Society of Albany**

***Supporting the good works  
of Albany UU  
through planned giving***



## John Cross Legacy Society

John Cross was a visionary member and president of what was in the 1980's the First Unitarian Society of Albany. John cared about the congregation to such an extent that he included a significant bequest to the church in his will. It was this bequest that led to the creation of our Endowment Trust. Since John's initial gift, the Trust has grown through investment and additional gifts. It now gives thousands of dollars annually to support projects that further the mission of our congregation.

The John Cross Legacy Society was created by the Endowment Trust to encourage planned giving within our congregation. In appreciation, each June, all members of the John Cross Legacy Society are invited to a wine and cheese reception in honor of their participation.

## Why Planned Giving?

Imagine the impact of our gifts 50, 100 or 150 years from now:

- ◆ standing up for social justice;
- ◆ living in a green community;
- ◆ growing a vibrant caring community for all; and
- ◆ instilling our UU values in future generations.

Planned giving allows you to promote UU values far into the future.

Planned gifts are often spelled out in a will or accompanying letter of instruction. Life insurance can also be used for planned giving. *It is important for **you** to determine the type of gift that is best for your financial situation.*

If you have already **included** our congregation in your estate plan, please let us know so that you can be properly recognized and thanked for your generosity and vision.

**For more information on planned giving**, or to be recognized as a member of the John Cross Legacy Society, please complete the form on reverse and return it to us.